

## **BLUE STAR CAPITAL PLC**

### **NOTICE OF GENERAL MEETING**

Blue Star Capital plc (the “Company”) has today issued a circular to its shareholders (the “Circular”) giving notice of a general meeting of the Company which is to be held on 3 December 2008 at 11a.m. at 23 Berkeley Square, London, at which shareholders of the Company will be asked to adopt new articles of association (the “New Articles”).

Since the current articles of association of the Company (the “Current Articles”) were adopted, company law in the United Kingdom has undergone major reform through the coming into force of parts of the Companies Act 2006 (the “2006 Act”). Accordingly, the Board considers it prudent to replace the Current Articles with the New Articles. As the 2006 Act is being brought into force in stages, in due course, the Company intends to conduct a further review of the New Articles in order to identify any additional amendments that might be necessary following the full implementation of the 2006 Act.

The circular is available on the Company’s website, which is [www.bluestarcapital.co.uk](http://www.bluestarcapital.co.uk)

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